28

1	Respectfully submitted by:
2	LEWIS AND ROCA LLP
3	LEWIS AND ROCA LLI
4	By s/ John Hinderaker  Pob Charles NV (#6502)
5	Rob Charles NV (#6593) John Hinderaker (AZ 18024 pro hac vice) Attorneys for USACM Liquidating Trust
6	Attorneys for USACM Liquidating Trust
7	APPROVED AS TO FORM AND CONTENT:
8	GAIL R. HODES
9	
10	/s/ Gail R. Hodes
11	Gail R. Hodes Trustee of Gail R. Hodes Living Trust Dtd 9/10/03
12	410 Upper Lake Road
13	Lake Sherwood, CA 91361 Email: Gailieh@aol.com
14	# # #
15	
16	
17	
17 18	
18	
18 19	
18 19 20	
18 19 20 21	
18 19 20 21 22	
18 19 20 21 22 23	
18 19 20 21 22 23 24	

2476010.1